



NEXCOM International Co. Ltd.(8234)

2026/Q2 Investor Conference

Disclaimer

This presentation may contain forward-looking information based on current assumptions and evaluations. The actual result in the future may differ from these forward-looking information materially, subject to uncertainties and risks that we could not control. Nexcom is not obliged to update any information mentioned above. And we are not responsible to any loss occurred by citing or using the information of this presentation.

Outline

- Overview
- Financial Results
- Robotic

Overview

General Information

- Established by chairman Mr. Clement Lin in 1992
- Listed in Teipei Exchange in 2007 (Stock Code:8234)
- Capital is about NTD \$1.412 billion
- Market value is about NTD \$9.86billion (based on the share price of 8/12, \$69.8)
- Employees all over the world: 1,225(at the end of 2nd quarter)
- One of the leading company domain in industrial computer

Major Business

Network & Communication



IoT Automation



Smart City



Mobile Computing



Intelligent Video Surveillance



other developing business

Medical & Healthcare



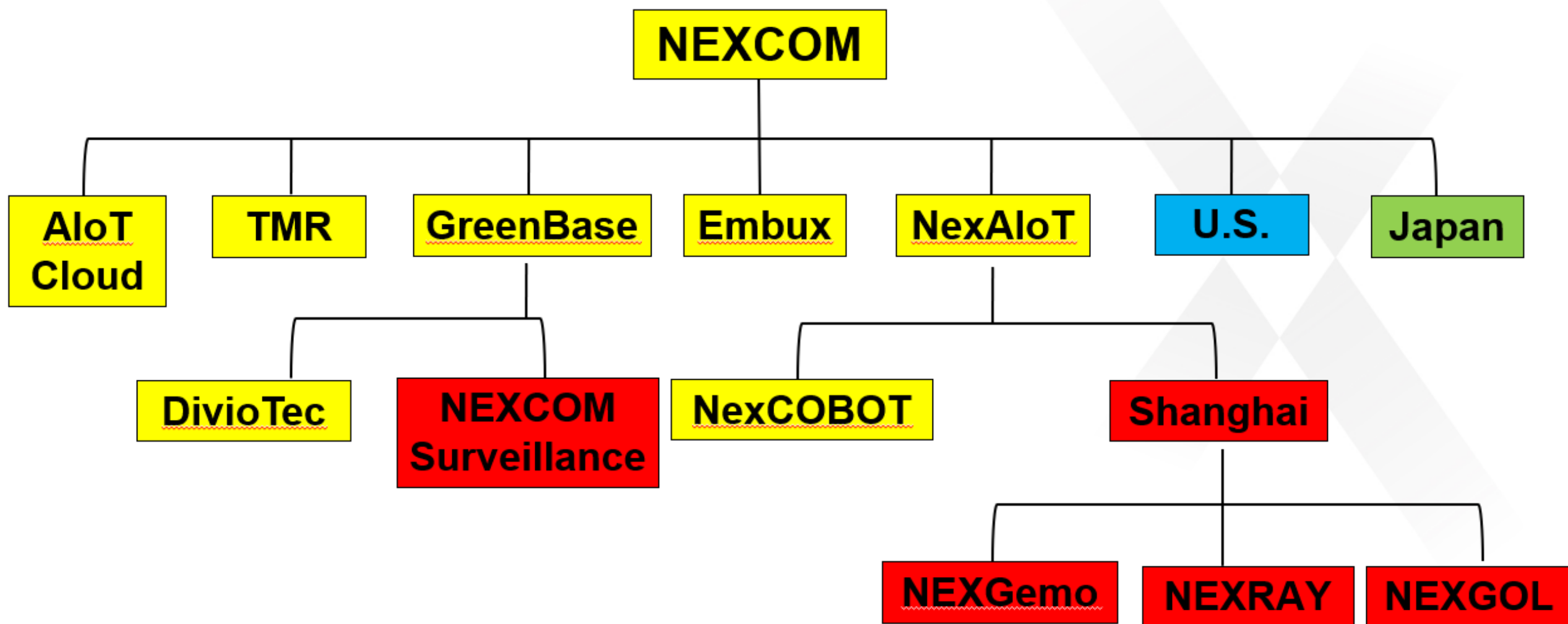
IoT Security Solution



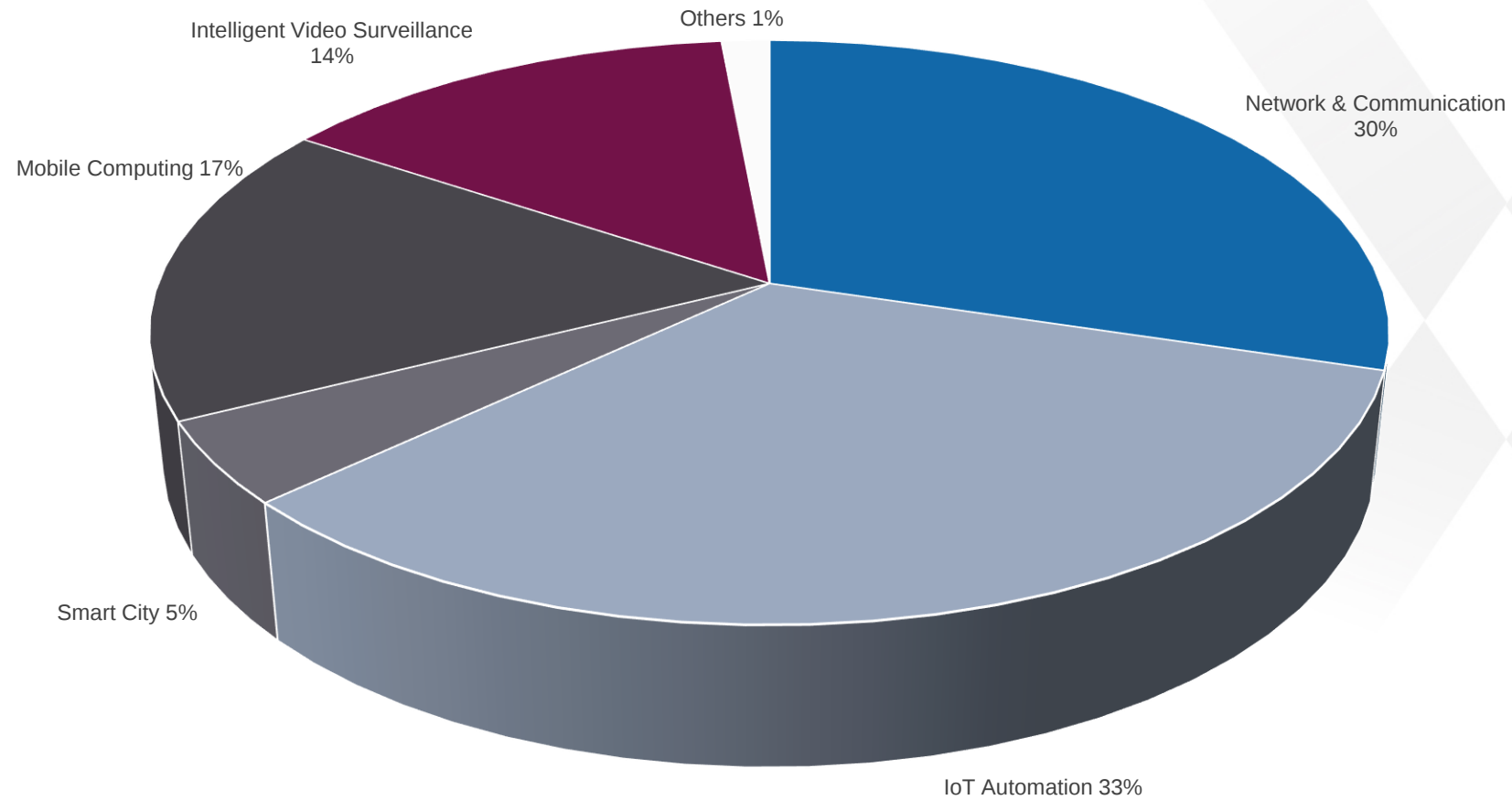
AIoT Cloud



Major Operating Units



Contribution of Major Business



Financial Results

Income Statement

NTD ,000	2026/Q2	2026/Q1	diff.	2026/H1	2025/H1	diff.
Sales	1,676,559	1,146,731	46%	2,823,290	3,133,501	-10%
Costs	(1,288,235)	(887,705)	45%	(2,175,940)	(2,303,037)	-6%
Gross Margin	388,324	259,026	50%	647,350	830,464	-22%
Margin Rate	23%	23%	3%	23%	27%	-13%
Selling Exp.	(160,267)	(159,157)	1%	(319,424)	(340,086)	-6%
Admin. Exp.	(45,305)	(42,537)	7%	(87,842)	(84,413)	4%
R & D Exp.	(138,216)	(139,653)	-1%	(277,869)	(281,063)	-1%
Credit Impairment Loss	4,606	(3,610)	-228%	996	6,617	-85%
Total Exp.	(339,182)	(344,957)	-2%	(684,139)	(698,945)	-2%
Exp. Rate	20%	30%	-33%	24%	22%	9%
Operating Profit	49,142	(85,931)	-157%	(36,789)	131,519	-128%
Non-operating Items	4,204	8,580	-51%	12,784	(68,783)	-119%
Income before Tax	53,346	(77,351)	-169%	(24,005)	62,736	-138%
Tax	(7,546)	12,423	-161%	4,877	(9,707)	-150%
Net Income	45,800	(64,928)	-171%	(19,128)	53,029	-136%
Minority Interest	5,684	(2,312)	-346%	3,372	(4,548)	-174%
Profit Attributable to Owner of Parent	40,116	(62,616)	-164%	(22,500)	57,577	-139%
EPS	0.28	(0.44)	-164%	(0.16)	0.41	-139%

Balance Sheet - Assets

NTD ,000	2026/6/30	2025/6/30	YOY
Cash	767,785	1,102,972	-30%
Accounts Receivable	1,270,501	1,085,544	17%
Other Receivable	60,484	52,839	14%
Inventories	2,431,489	1,424,823	71%
Other Current Assets	93,418	75,623	24%
Current Assets	4,623,677	3,741,801	24%
Financial Assets/Equity Investment	61,459	60,940	1%
Fixed / Right-of-use Assets	1,967,411	1,668,776	18%
Investment Property	182,890	184,964	-1%
Other Assets	317,620	278,074	14%
Total Assets	7,153,057	5,934,555	21%

Balance Sheet – Liabilities & Equities

NTD ,000	2026/6/30	2025/6/30	YOY
Short-term Bank Loan	1,865,175	993,000	88%
Accounts Payable	1,181,401	840,198	41%
Other Payable	387,652	397,705	-3%
Other Current Lia.	216,260	285,720	-24%
Current Lia.	3,650,488	2,516,623	45%
Other Lia.	410,375	283,695	45%
Total Liabilities	4,060,863	2,800,318	45%
Common Stock	1,412,265	1,412,265	0%
Capital Surplus	388,712	375,545	4%
Legal/Special Reserve	491,962	454,898	8%
Retained Earnings	766,532	883,665	-13%
Other Equities	- 33,938	- 38,098	-11%
Minority Interest	66,661	45,962	45%
Total Equities	3,092,194	3,134,237	-1%

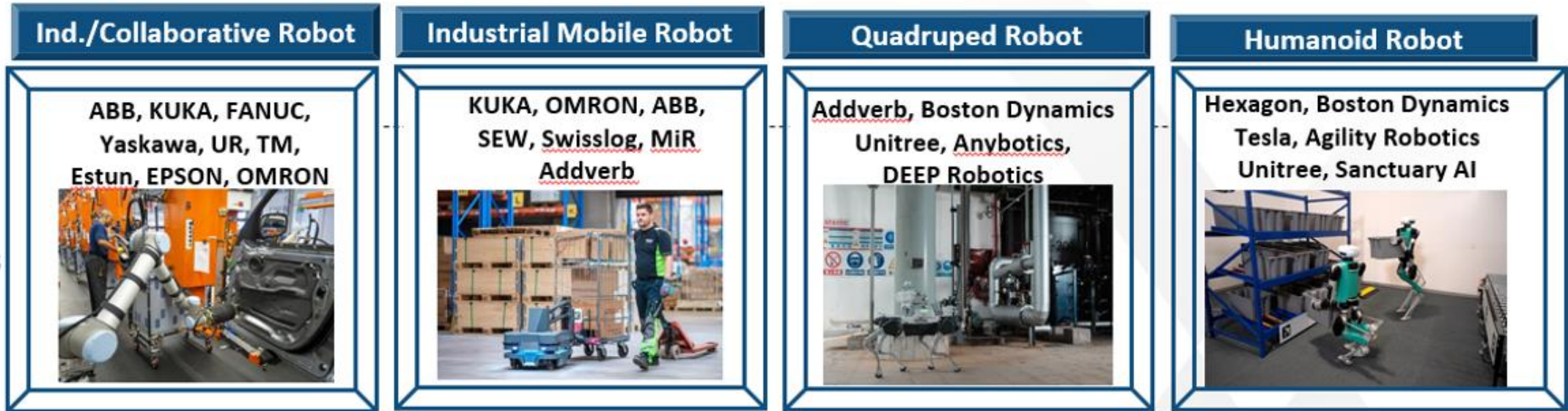
Key Financial Ratio

	2026/H1	2025/H1
AR Turnover Days	76	76
Inventory Turnover Days	213	149
Current Ratio	1.27	1.48
Quick Ratio	0.57	0.89
Debt Ratio	0.57	0.47

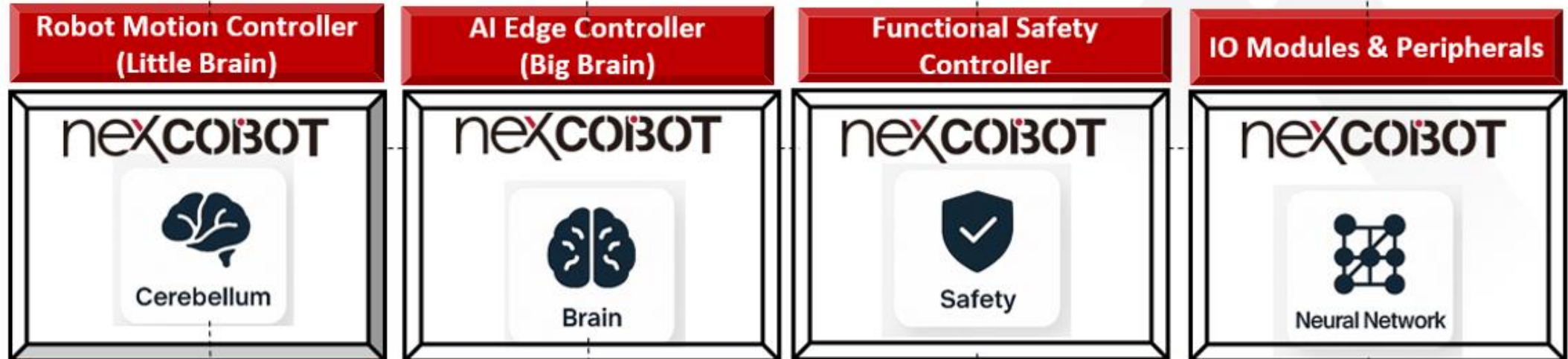
Robotics: Current Landscape

NexCOBOT delivers the essential, high-value modular controllers that power robots—the AI brain, real-time motion controller, neural network, and safety controller.

Robot &
Machine
Manufacturers



Core
Positioning



Component
Partners



Modularized Hardware Products

MARS400 / RCB400 Series



NEW



Nvidia® Jetson T5000™



NVIDIA Jetson Thor T5000



NVIDIA AGX Orin



NVIDIA Orin NX

Shared I/O
module &
enclosure

Connectors
with lock

Thermal kit



AI Robot



AI Machine

MARS300 & ICES COMe Series



COMe Module

1. Flexible expansion
3. Versatility



2. Standardization
4. Cost-effectiveness



MXM Module

- NPU Card
- 80 TOPS performance

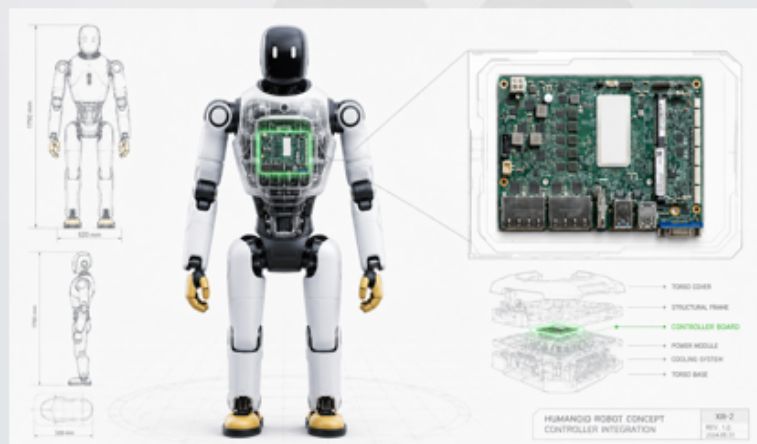


MXM Module

- EBK-MXM-A1000 Series
- 2048 CUDA cores

New Challenges for Robot Controller Platforms

1. Seamless integration of AI intelligence and real-time control
2. Support for more sensors and high-speed communications
3. Compact size, thermal design, vibration resistance, and reliability
4. Functional Safety and Cybersecurity as essential requirements



Embodied AI Controller Board

Category	Primary External Devices	Function
1. Perception	Camera, Depth Camera, LiDAR, Radar	Enables environmental perception
2. Proprioception	IMU, Encoder, Force Sensor, Foot Sensor	Tracks posture and joint status
3. Motion Control	Servo Drive, Motor Driver, Brake Module	Controls joint motors and motion execution
4. Human-Machine Interaction	Microphone, Speaker, Display, Touch Panel	Supports voice, visual, and status interaction
5. Safety	E-Stop, Safety I/O, Safety Controller, Safety Drives	Protects personnel and equipment
6. Communications	Wi-Fi, 5G, Bluetooth, UWB, Ethernet Switch	Enables remote control, data transfer, and positioning
7. Power & Thermal Management	BMS, DC/DC, Fan, Temperature Sensor	Ensures stable system operation

Why the Market Needs NexCOBOT

Robot Requirements	General-Purpose AI Computer	NexCOBOT Platform
AI Perception & Decision-Making	✓	✓
Real-time Multi-axis Motion Control	△	✓
EtherCAT Device Integration	△	✓
Robot Motion Functions	✗	✓
Functional Safety Control	✗	✓
Long-term Industrial Operation	△	✓

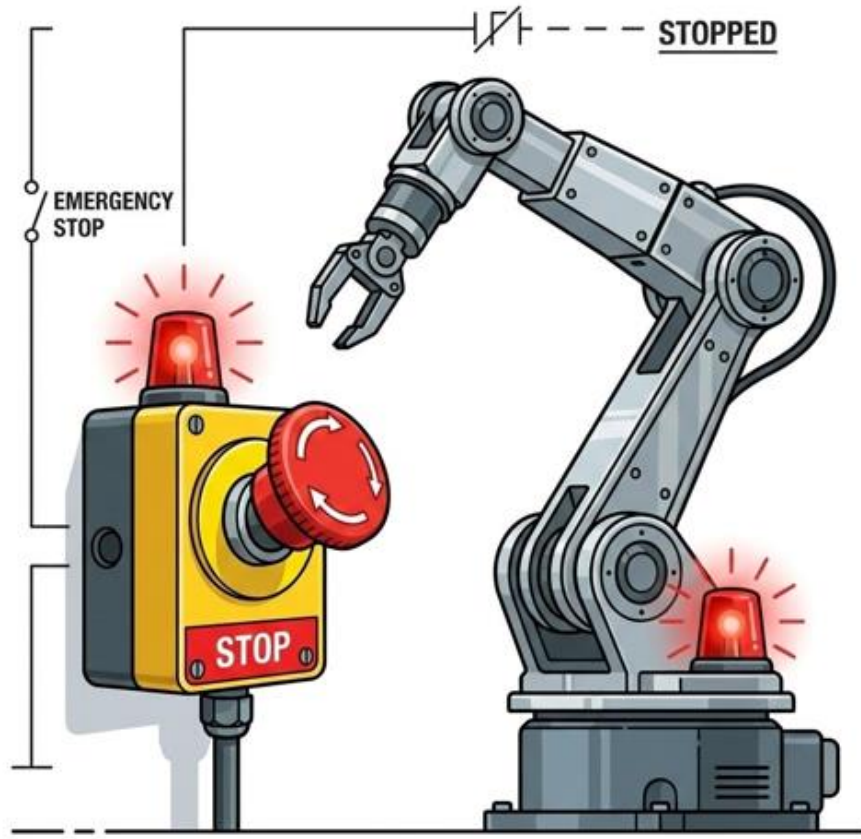


AI Meets Functional Safety

Functional Safety for Embodied AI

Probabilistic AI vs. Traditional Safety Standards | ISO/IEC TR 5469

Traditional Industrial Robot Architecture



RCB Series Controller Board (x86)

Motion Control – Motion and Servo Control

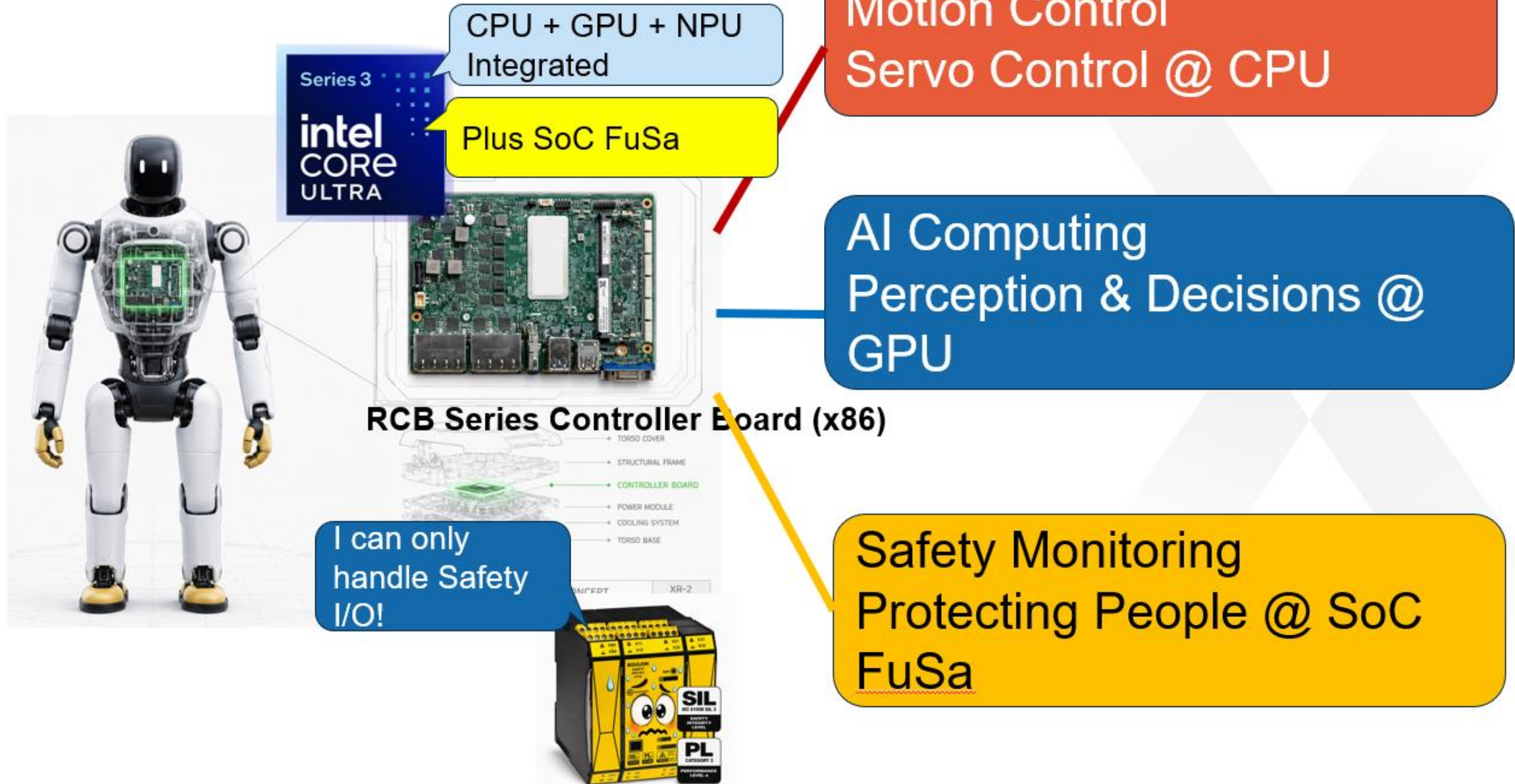
I must be functionally safe and certified to IEC 62061 / ISO 13849.



Safety PLC (MCU)

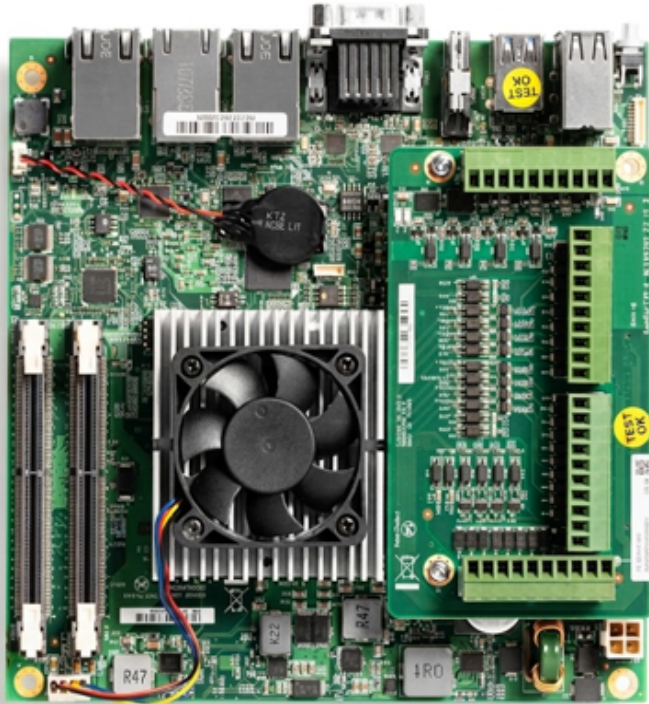
Safety Monitoring – Emergency Stop

3-in-1 AI Robot Brain



NexCOBOT Platform FuSa

– Functional Safety Mainboard Design



SCB Series / Functional Safety Controller Board

NexCOBOT Platform FuSa Technology

- Safety Island
- Power and Voltage Monitoring
- Clock Monitoring
- Thermal Monitoring
- Dual-Channel Architecture
- Hardware Diagnostics
- Watchdog



Fault Diagnostics



Safety
Island

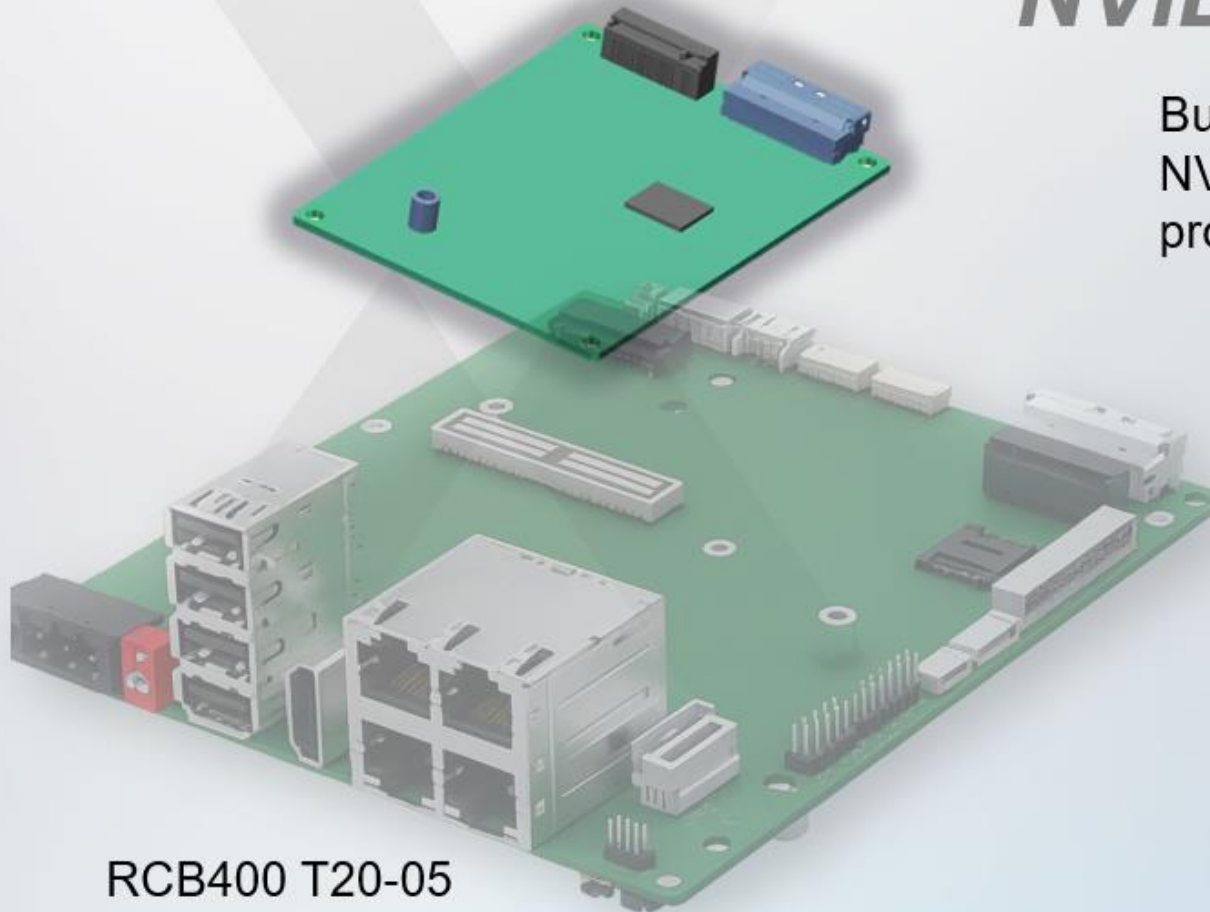
- Safety Island Architecture Enables HFT=1

RCB400 T20-05 for Functional Safety

EBK-210 expansion board

Functional Safety MCU Extension Module

New

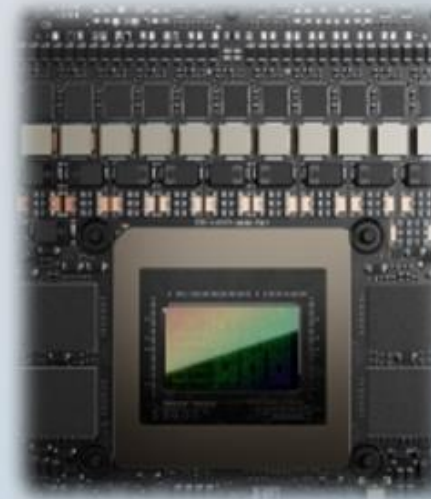


RCB400 T20-05

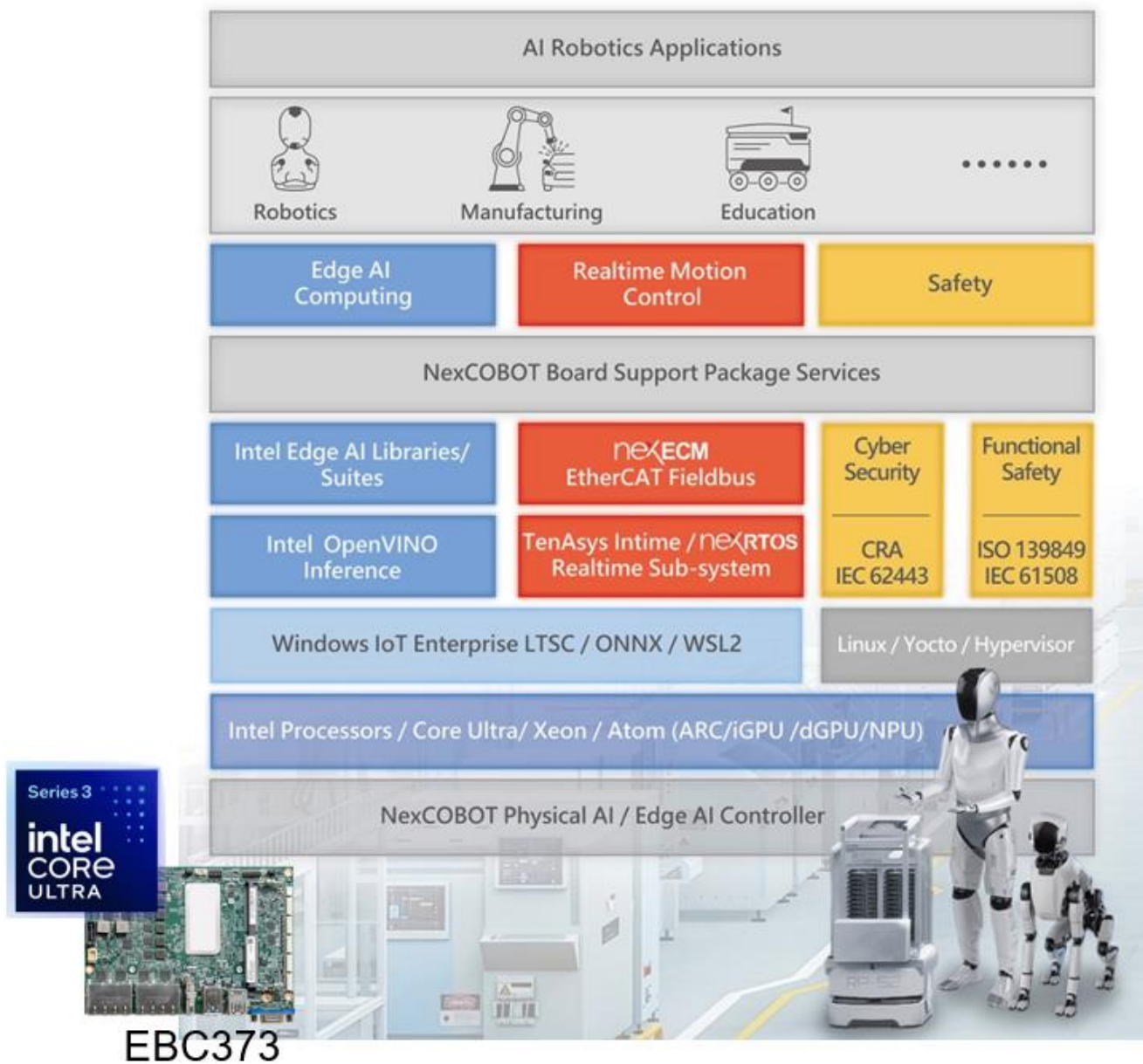
NVIDIA® Jetson *IGX ThortM*

New

Build robot safety AI agents for industrial robots with NVIDIA Halos, which integrates functional safety and proactive AI safety for autonomous machines.



Software: 3-in-1 AI Motion Control Platform Architecture



Open-Source Software Compatibility and Performance

AI SDK, Linux, ROS, Patches, and EtherCAT Open-Source Integration, Compatibility, Performance, and Version Management

Professional BSP Customization Services

Customized BIOS, OS, Drivers, Real-time Support & Industrial I/O

Beyond Hardware Design

Board & System Design
Complete HW/SW Integration



THANK YOU

The NEXCOM logo is rendered in a bold, teal-colored, sans-serif typeface. The letter 'X' is stylized with a diagonal slash through it. A thin vertical line is positioned to the right of the logo.

NEXCOM

Q & A